CURRICULUM VITAE

November 2022

PERSONAL DATA:

NAME & RANK: James Byron Davies
Professor Emeritus

EMAIL: jdavies@uwo.ca

CITIZENSHIP: Canadian

EDUCATION:

Degree	Field	Institution	Year
Ph.D.	Economics	London School of Economics	1979
M.Sc.	Economics	London School of Economics	1974
Honours B.A.	Economics	University of Manitoba	1973

FIELDS:

Public Economics, Income and Wealth

RESEARCH INTERESTS:

Tax policy; Inequality measurement; Personal distribution of wealth

ACADEMIC AND PROFESSIONAL EXPERIENCE:

January 2016 - January 2019	Adjunct Professor, Department of Economics, University of Manitoba
February 2008:	Visitor, Meiji University, Tokyo
April 2005:	Visiting Professor, Otto-von-Guericke University, Magdeburg, Germany
September – December 2004:	Visiting Professor, Department of Economics, Warwick University, UK
July 2001 and August 2002:	Visitor, UN University, World Institute for Development Economics Research, Helsinki

June – July 1998:	Visiting Professor, Centre for Economic Studies, University of
Munich Summer 1996, 1997:	Short-term visitor, Tilburg University
May – August 1995:	Visiting Professor, School of Business, Bond University
Summer 1993, 1994:	Short-term visitor, Tilburg University
July 2020 – present:	Professor Emeritus, Department of Economics, The University of Western Ontario
July 1992 – 2020:	Professor, Department of Economics, The University of Western Ontario
July 1982 – June 1992:	Associate Professor, Department of Economics, The University of Western Ontario (tenure conferred July 1983)
1987 – 1988:	Visiting Fellow, Department of Economics, University of Essex
January 1985 – June 1985:	Special Advisor, Department of Finance, Government of Canada (on executive interchange from UWO)
July 1979 – June 1982:	Assistant Professor, Department of Economics, The University of Western Ontario
July 1977 – June 1979:	Lecturer, Department of Economics, The University of Western Ontario

ACADEMIC HONOURS AND AWARDS:

2022:	Jim Davies Dedicated Service Fellowship created, Department of Economics, The University of Western Ontario
2015:	CAUT Dedicated Service Award
2013:	Allan Heinicke Memorial Service Award, University of Western Ontario Faculty Association
2001 - 2008:	RBC Financial Group Fellow, UWO
1974 - 1977:	Canada Council Doctoral Fellowship
1973 - 1974:	Adalsteinn Kristjansson Travelling Scholarship, University of
Manitoba 1973:	Gold Medal, Honors Arts, University of Manitoba
1970; 1971; 1972; 1973:	Dean's Honour List, Faculty of Arts and Science, University of Manitoba

PROFESSIONAL SERVICE:

2017-present:	Member of the expert panel for the quarterly Ifo World Economic Survey
2017:	Chair of Purvis Prize Committee, Canadian Economics Association
2017:	Member of External Review Committee, Department of Economics, McMaster University
2016:	Member of Purvis Prize Committee, Canadian Economics Association
2014:	Member of External Review Committee, Department of Economics and Finance, University of Guelph
2013:	Member of External Review Committee, Department of Economics, University of Colorado at Denver
2013:	Member of External Review Committee for Graduate Program, Department of Economics, University of Manitoba
2012:	Member of Scientific Committee, Public Economics Study Group Annual Meetings, Montreal, November
2011-13:	Chair, SSHRC Insight Grants national selection committee for Economics
2011:	Chair, Review Committee, Department of Economics, University of Victoria
2010 – 2011:	Chair, SSHRC Standard Research Grants national selection committee for Economics
2009 – 2015:	Member of UWO Organizing Committee for Western-CIGI-BRIC-Ontario ORF Project
2009:	Member of External Review Committee, Graduate and Undergraduate Programs, Department of Economics, University of Waterloo
2008:	Member of External Review Committee, Department of Economics, Queen's University
2006 – 2008:	Member of Organizing Committee, IDRC/CIGI China Young Scholars Poverty Network
2005 – 2010:	Member, Executive Council, Canadian Economics Association
2005 – 2010:	Managing Editor, *Canadian Public Policy*
2005 – 2007:	Project Director, Personal Assets in a Global Perspective, UNU/WIDER

2004:	Member of Scientific Committee, Canadian Public Economics Study Group Annual Meetings, Toronto, June
2003:	Chair of External Review Committee, Department of Economics, Simon Fraser University
2003:	Member of OCGS Review Committee, Graduate Program of the Department of Economics, McMaster University
2002 – 2004:	Member of the SSHRC Standard Research Grants Review Committee in Economics
1999 – present:	Research Fellow, C.D. Howe Institute
1999 – present:	Research Fellow, CESifo Network, University of Munich
1999 – 2008:	Editorial Board, *Review of Income and Wealth*
1999 – 2019:	Editorial Board, *Canadian Tax Journal*
1999:	Selection Committee, Ontario Graduate Scholarships
1994:	Selection Committee, CEA Prize for Outstanding Research
1993 – 1995:	Queen Elizabeth II Scholarship Award Committee
1991 – 1992:	Working Group on Wealth Taxes, Fair Tax Commission, Province o f Ontario
June 1990 – June 1993:	Editorial Board, *Canadian Journal of Economics*
1988 – 1992:	Principal Investigator, Canadian Household Panel Study project (see "Research Grants")
May 1988:	Elected Member, NBER Conference on Research in Income and Wealth
1986 – 1987; 1987 – 1988:	Social Science Research Council Academic Advisory Committee on the Survey of Income and Program Participation (U.S. Census Bureau)

REFEREEING:

(i) Journals:

American Economic Review
B.E.Journal of Economic Analysis and Policy
Canadian Journal of Economics
Canadian Public Policy
Canadian Review of Sociology and Anthropology
Canadian Tax Journal
Econometrica
Economica
Economic Inquiry
Economic Journal
Economic Theory
Empirical Economics
European Economic Review
FinanzArchiv/Public Finance Analysis
German Economic Review
International Economic Review
International Journal of Microsimulation
International Tax and Public Finance
Journal of the American Water Resources Association
Journal of Development Economics
Journal of Development Studies
Journal of Economic Dynamics and Control
Journal of Economic Inequality
Journal of Economic Literature
Journal of Economic Theory
Journal of Flood Risk Management
Journal of Labor Economics
Journal of Mathematical Economics
Journal of Political Economy
Journal of Population Economics
Journal of Public Economic Theory
Journal of Public Economics
Public Finance
Public Finance Review
Quarterly Journal of Economics
Regional Science and Urban Economics
Review of Economic Dynamics
Review of Economics and Statistics
Review of Economics of the Household
Review of Economic Studies
Review of Income and Wealth
Risk Analysis
Scandinavian Journal of Economics
Southern Economic Journal
World Development
World Economy

(ii) Research Organizations:

Canada Council
C.D. Howe Institute
Economic Council of Canada
Fonds National de la Recherche Luxembourg
Institute for Research on Public Policy
National Institutes of Health (U.S.)
National Science Foundation
Research Grants Council, Hong Kong
Social Science and Humanities Research Council of Canada
University of Calgary School of Public Policy

(iii) Publishers (Manuscript Review):

Butterworths
Cambridge University Press
Edward Elgar
Economic Council of Canada
Gage
Harper-Collins
Harvard University Press
McGraw-Hill
Oxford University Press
Scott Foresman
University of Chicago Press
University of Michigan Press

UNIVERSITY ADMINISTRATIVE DUTIES:

(i) University:

2017	UWOFA Appointee on UWO Career Trajectory Fund Committee
2016-2018	Member, UWOFA Board of Directors
2015-16	Member, Working Group on the External Context for SSAH Research, reporting to the URB Task Force Steering Committee on Support for Research in Social Science, Arts and Humanities at Western
2013 – 2015:	Member, Promotion and Tenure Committee, Department of Statistical and Actuarial Sciences.
2013-14:	Member, UWOFA Collective Bargaining Committee and Faculty Negotiating Team
2012- 2015:	Member, Promotion and Tenure Committee, Ivey School of Business
2012-present:	Chair, UWOFA Salary Committee (except during sabbatical, July 1 – Dec. 31, 2015)

2012 – 2013:	UWOFA Appointee on UWO Salary Anomalies Committee.
2011:	Member, Librarian and Archivists Negotiating Team, UWOFA.
2010-11:	Member, Alternative Qualifications Program Review Committee, Faculty of Education.
2010:	Member, Faculty Negotiating Team, UWOFA.
2008 – 2010:	UWOFA Appointee on UWO Salary Anomalies Committee.
2006 – 2009:	Member, Promotion and Tenure Committee, Department of Statistical and Actuarial Sciences.
2006 – 2009:	UWOFA Appointee on UWO Career Trajectory Adjustment Committee.
2006 – 2007:	Faculty Negotiating Team, UWOFA.
2005 – 2011:	Chair of Salary Committee, UWOFA.
2003 – 2004:	UWO Faculty Association Representative on UWO Salary Anomalies Committee.
2003 – 2004:	Treasurer; Member of Executive; Member of Board of Directors, UWO Faculty Association.
2003:	Member, Collective Agreement Negotiating Team, UWO Faculty Association.
2002 – 2003:	Member of Board of Directors; Chair of Benefits Committee; Member of Salary Committee, UWO Faculty Association.
2002 – 2005:	Member of Advisory Committee, CIDA-sponsored UWO research program on “Prevention of Violence Against Women in Costa Rica.”
1999 – 2000:	Selection Committee, Vice-President Research.
1999 – 2001:	Promotion and Tenure Committee, Ivey School of Business.
1999 – 2001:	Member of Senate, representing Faculty of Social Science.
1998 – 1999:	UWO Faculty Association Salary Committee.
1995 – 1996:	Graduate Program and Planning Committee (GPPC).
1994 – 1996:	Senate Committee on University Planning (SCUP).
1994 – 1995:	Senate representative on Selection Committee for Vice-President (Research).
1994 – 1995:	Senate representative on Decanal Selection Committee, Business School.

1994 – 1995:	Faculty Representative on Decanal Selection Committee, Faculty of Social Science.
1994 – 1995:	Senate Subcommittee on Budgetary Affairs (SUBA).
1992 – 1994:	Member of Senate, representing Faculty of Graduate Studies.

(ii) Faculty:

2010-11:	Chair, Nominating Committee, Faculty of Social Science.
2009-10:	Member, Nominating Committee, Faculty of Social Science.
2009 – 2010:	Member, Chair Selection Committee, Department of Economics.
2007 – 2010:	Member, Promotion and Tenure Committee, Department of Geography.
2003 – 2004:	Member, Nominating Committee, Faculty of Social Science.
2001 – 2013:	Institute Director, RBC Financial Group Economic Policy Research Institute (EPRI).
1991:	Department of Sociology Chair Selection Committee Member.

(iii) Department:

2017-20	Member, Promotion and Tenure Committee
2016-20	Editor, Department of Economics Research Report Series
2016-17	Member, 50th Anniversary Committee
2016-17	Research Chair and Faculty Awards Committee Representative
2015-16:	Co-editor, Department of Economics Research Report Series
2013-15:	Department Research Chair
2009 – 2011:	Chair, Graduate Studies Awards Committee.
2009 – 2010:	Member, CIBC Chair's Selection Committee.
2006 – 2011:	Editor, Department of Economics Research Report Series.
2005 – 2011:	Member, Promotion and Tenure Committee.
2003 – 2004:	Placement Officer.
2003 – 2004:	Member, Promotion and Tenure Committee.
2002 – 2003:	Associate Director of Graduate Studies.

1992 – 2001:	Chair of Department; Chair of Appointment Committee; Chair of Promotion and Tenure Committee.
1989 - 1990; 1990 – 1991:	Appointment Standing Committee Member.
1986 - 1987; 1988 – 1992:	Director, Applied Micro/Public Finance Workshop.
1988 – 1989:	Promotion and Tenure Standing Committee Member.
1982 - 1983; 1983 – 1984:	Director of Graduate Studies.
1981 - 1982; 1986 – 1987:	Appointment, Promotion and Tenure Committee Member.

Ph.D. THESIS ADVISORY WORK:

Ron Hood, "A Two Asset Model of Personal Taxation," 1982, advisory committee.

Mobinul Huq, "A General Equilibrium Model of Person Specific Information," 1987, chief advisor.

Marc Bilodeau, "Decentralized Provision of Public Goods," 1990, advisory committee.

Ngee Choon Chia, "Analysis of Tax Policy Options for Singapore," 1991, advisory committee.

Jie Zhang, "Essays on Economic Growth," 1993, advisory committee.

Seok-Dong Wang, "Occupational Choice, Financial Markets and Income Distribution," 1997, chief advisor.

Gervan Fearon, "Public Sector Choice: A Matter of Scale," 1999, advisory committee.

Aled ab Iorwerth, "The Economic Analysis of Government Policies," 2000, advisory committee.

Césaire Meh, "Essays in Entrepreneurship and Taxation," 2001, advisory committee.

Tatyana Koreshkova, "Essays on the Macroeconomic Effects of Taxation," 2001, advisory committee.

Ab Aydemir, "Immigration Policy and Economic Outcomes," 2003, advisory committee.

Vlad Ivanenko, "Non-Monetary Trade, Virtuality, and Tax Burden in the Russian Transition of 1992-8," 2003, advisory committee.

Phil Curry, "Application of Game Theory: Evolution and Law," 2003, advisory committee.

Kirk Collins, "Essays on Human Capital and Taxation," 2004, University of Ottawa, advisory committee.

Manish Pandey, "Essays on Cross-Country Technological Differences on Mortgage Interest Deductibility," 2005, co-chief advisor.

Shek-Wai Hui, "On the Training and Education of Canadians," 2005, advisory committee.

Otto Reich, "Essays in Political Economy and Public Economics," 2007, advisory committee.

Jie Zhou, “Essays on Household Portfolios and Tax-deferred Accounts,” 2007, advisory committee.

Chris Mitchell, “Essays on Capital Gains, Household Consumption and Corporate Payout Policy”, 2012, advisory committee.

Dan Montanera, “Essays on health insurer and provider interactions”, 2012, advisory committee.

Jacob Wibe, “Essays on International and Environmental Economics”, 2012, advisory committee.

Dozie Okoye, “Essays on Skilled Workers and Economic Development”, 2012, advisory committee.

Aaron Gertz, “Structural Change and Climate Policy in Developing Countries”, 2015, advisory committee.

Samantha Black, “Migration Response to Climate Change”, 2021, supervisor.

RESEARCH GRANTS:

2013-2016	“The World Distribution of Income” CIGI-INET, PI, Co-investigator: A.F. Shorrocks	$75,075
2011 – 2016:	“Coastal Cities Climate Change” IDRC, Co-investigator; PI: Gordon McBean	$2,500,000
2010 – 2012:	“Risk and Return: Challenges for the Third Pillar of the Canadian Retirement Income System” CLSRN for HRSDC, Co-investigator; PIs: Kevin Milligan and Tammy Schirle	$ 25,000 (Davies part only)
2009 – 2014:	“Western-CIGI-BRIC-Ontario Project” Ontario Research Fund, Co-investigator; PI: John Whalley	$1,500,000
2007 – 2010:	“An Integrated System Dynamics Model for Analyzing Behaviour of the Social-Economic-Climatic System” NSERC, Collaborator, PI: Slobodan Simonovic	$ 246,000
2002 – 2004:	“The Role of Government in Services for Natural Disaster Reduction” Institute for Catastrophic Loss Reduction, UWO (co-investigator with 3 others)	$ 82,000
1997 – 2001:	"Saving Behaviour, Wealth Inequality, and Age", SSHRCC Standard Research Grant	$ 44,000
1989 – 1991:	"Nonparametric Estimation of Income Distribution" SSHRCC (with M. Hoy and A. Ullah)	$ 17,000

1988 – 1992:	Canadian Household Panel Study Project SSHRCC (with P. Bernard, C. Beach, J. Curtis, B. Fox, E. Lapierre-Adamcyk, M. Ornstein, and R. Robb)	$120,000
1987 – 1989:	Research on Distributional Effects of Alternative Tax Reform Proposals - SSHRCC	$ 17,600
1978 – 1981:	Research on Income Distribution and Labor Markets UWO Academic Development Fund grant (with G. Carliner, G. MacDonald, C. Robinson, and N. Tomes)	$ 40,000

Ph.D. THESIS TITLE:

"Life-Cycle Savings, Inheritance, and the Distribution of Personal Income and Wealth in Canada"

PUBLICATIONS:

(i) Books:

Davies, James B. (editor). *The Economics of Wealth Distribution*, Cheltenham UK: Edward Elgar, 2013. (2 vols.)

Davies, James B. (editor). *Personal Wealth from a Global Perspective*, Oxford, UK: Oxford University Press, 2008. (467 pages)

Davies, James B., and France St-Hilaire. *Reforming Capital Income Taxation in Canada: Efficiency and Distributional Effects of Alternative Options*. Ottawa: Minister of Supply and Services Canada for the Economic Council of Canada, 1987. (153 pages)

Davies, James B., and Glenn MacDonald. *Information in the Labour Market: Job-Worker Matching and its Implications for Education in Ontario*. Toronto: University of Toronto Press for the Ontario Economic Council, 1984. (190 pages)

(ii) Articles and Notes in Refereed Journals:

Davies, James B. "Economic Inequality and Covid-19 Deaths and Cases in the First Wave, a Cross-Country Analysis", *Canadian Public Policy* (2021), https://utpjournals.press/doi/10.3138/cpp.2021-033

Davies, James B., Michael Hoy and Lin Zhao, "Revisiting comparisons of income inequality when Lorenz curves intersect", *Social Choice and Welfare* (2021), https//doi.org/10.1007/s00355-021-01343-w

Davies, James B. and Livio Di Matteo, "Long Run Canadian Wealth Inequality in International Context", *Review of Income and Wealth* 67 (1) 2021: 134-164.

Davies, James B. (2020), “Reforming Canada’s Disaster Assistance Programs”, *Canadian Public Policy*, 46 (2): 187-197. https://www.utpjournals.press/doi/full/10.3138/cpp.2019-066

Gertz, Aaron B., James B. Davies, and Samantha L. Black. “A CGE Framework for Modeling the Economics of Flooding and Recovery in a Major Urban Area,” *Risk Analysis,* 39 (2019): 1314-1341.

Davies, James B., Nicole Fortin and Thomas Lemieux. “Wealth Inequality: Theory, Measurement and Decomposition,” *Canadian Journal of Economics*, 50 (2017): 1224-1261.

Davies, James B., Rodrigo Lluberas and Anthony F. Shorrocks. “Estimating the Level and Distribution of Global Wealth, 2000-2014”, *Review of Income and Wealth*, 63 (2017): 731-759.

Ronald E. Stewart, Daniel Betancourt, James B. Davies, Deborah Harford, Yaheli Klein, Robert Lannigan, Linda Mortsch, Erin O’Connell, Kathy Tang and Paul H. Whitfield “A multi-perspective examination of heat waves affecting Metro Vancouver: now into the future”, *Natural Hazards*, 87 (2017): 791-815.

Davies, James B. and Alan Slivinski. “Economic Efficiency of Federal Provision of Scientific Information and Support for Science Research in Canada,” *Canadian Public Policy*, 41 (2015): 332-341.

Davies, James B. “Economic analysis of the costs of flooding, *Canadian Water Resources Journal Revue canadienne des resources hydriques*, 41 (2015): 204-219.

Davies, James B., Xiaojun Shi and John Whalley. “The possibilities for global inequality and poverty reduction using revenues from global carbon pricing,” *Journal of Economic Inequality*, 12 (2014): 363-391.

Burbidge, John, Kirk Collins, James B. Davies, and Lonnie Magee. "Effective Tax and Subsidy Rates on Human Capital in Canada," *Canadian Journal of Economics* 45 (2012): 189-219.

James B., and Stanley L. Winer. “Closing the 49th Parallel: An Unexplored Episode in Canadian Economic and Political History,” *Canadian Public Policy* 37 (2011): 307-334.

Davies, James B., Susanna Sandström, Anthony Shorrocks, and Edward Wolff. “The Level and Distribution of Global Household Wealth,”*Economic Journal* 121 (2011): 223-254.

Davies, James B., Susanna Sandström, Anthony Shorrocks, and Edward Wolff. “The Global Pattern of Household Wealth,” *Journal of International Development*21,8 (2009): 1111-1124.

Davies, James B. “Combining Microsimulation with CGE and Macro Modelling for Distributional Analysis in Developing and Transition Countries,” *International Journal of Microsimulation* 2,1 (2009): 49- 65.

Davies, James B., Jinli Zeng, and Jie Zhang. “Time-Consistent Taxation in a Dynastic Family Model with Human and Physical Capital and a Balanced Budget,” *Canadian Journal of Economics* 42, 3 (2009): 1023-49.

Zhang, Jie, James B. Davies, Jinli Zeng, and Stuart McDonald. “Optimal Taxation in a Growth Model with Public Consumption and Home Production," *Journal of Public Economics* 92, 3-4 (2008): 885-896.

Davies, James B., Martin G. Kocher, and Matthias Sutter. "Economics Research in Canada: a Long-Run Assessment of Journal Publications," *Canadian Journal of Economics* 41, 1 (2008): 22-45.

Davies, James B., Jinli Zeng, and Jie Zhang. "Intergenerational Mobility Under Private vs. Public Education," *Scandinavian Journal of Economics* 107, 3 (2005): 399-417.

Davies, James B., and Michael Hoy. "Flat Rate Taxes and Inequality Measurement," *Journal of Public Economics* 84, 1 (2002): 33-46.

Davies, James B., Jinli Zeng, and Jie Zhang. "Consumption vs. Income Taxes when Private Human Capital Investments are Imperfectly Observable," *Journal of Public Economics* 77 (2000): 1-28.

Davies, James B., and Junsen Zhang. "The Effects of Gender Control on Fertility and Children's Consumption," *Journal of Population Economics* 10 (1997): 67-85.

Davies, James B., and Junsen Zhang. "Measuring Marginal Income Tax Rates for Individuals in Canada: Averages and Distributions Over Time," *Canadian Journal of Economics* 29 (1996): 959-975.

Davies, James B. "Distributional Effects of the Lifetime Capital Gains Exemption: Single- vs. Multi-Year Analysis," *Canadian Public Policy* 21 (1995): S159-S173.

Davies, James B., and Michael Hoy. "Making Inequality Comparisons When Lorenz Curves Intersect,"*American Economic Review* 85 (1995): 980-986.

Davies, James B., and Junsen Zhang. "Gender Bias, Investments in Children, and Bequests," *International Economic Review* 36 (1995): 795-818.

Davies, James B., and Michael Hoy. "The Normative Significance of Using Third-Degree Stochastic Dominance in Comparing Income Distributions," *Journal of Economic Theory* 64 (1994): 520-530.

Davies, James B., and Peter Kuhn. "Social Security, Longevity, and Moral Hazard," *Journal of Public Economics* 49 (1992): 91-106.

Davies, James B., and Ian Wooton. "Income Inequality and International Migration," *Economic Journal* 102 (1992): 789-802.

Davies, James B. "The Distributive Effects of Wealth Taxes," *Canadian Public Policy* 17 (1991): 279-308.

Davies, James B., and Peter Kuhn. "A Dynamic Model of Redistribution, Inheritance, and Inequality," *Canadian Journal of Economics* 24 (1991): 324-344.

Davies, James B., and Graham Glenday. "Accrual Equivalent Marginal Tax Rates for Personal Financial Assets," *Canadian Journal of Economics* 23 (1990): 189-209.

Davies, James B., Bob Hamilton, and John Whalley. "Capital Income Taxation in a Two Commodity

Life Cycle Model: The Role of Factor Intensity and Asset Capitalization Effects," *Journal of Public Economics* 39 (1989): 109-126.

Davies, James B., and A.F. Shorrocks. "Optimal Grouping of Income and Wealth Data," *Journal of Econometrics* 42 (1989): 97-108.

Davies, James B. "Family Size, Household Production, and Life-Cycle Saving," *Annales d'Economie etde Statistique* 9 (1988): 141-166.

Davies, James B. "Does Redistribution Reduce Inequality?"*Journal of Labor Economics* 4 (1986): 538-559.

Davies, James B., France St-Hilaire, and John Whalley. "Some Calculations of Lifetime Tax Incidence," *American Economic Review* 74 (1984): 633-649. Reprinted in *Readings, Issues and Questions in Public Finance*, Eleanor Brown (ed.), Homewood, IL: Irwin, 1988, pp. 115-126, and in *Modern Public FinanceVolume I,* A.B. Atkinson (ed.), Aldershot, UK: Edward Elgar Publishing, Ltd., 1991, pp. 238-254.

Davies, James B. "The Relative Impact of Inheritance and Other Factors on Economic Inequality," *Quarterly Journal of Economics* 47 (1982): 471-498.

Davies, James B. "Uncertain Lifetime, Consumption and Dissaving in Retirement," *Journal of Political Economy* 89 (1981): 561-577.

Davies, James B. "On the Size Distribution of Wealth in Canada," *Review of Income and Wealth* 25 (1979): 237-259.

Davies, James B., and A.F. Shorrocks. "Assessing the Quantitative Importance of Inheritance in the Distribution of Wealth," *Oxford Economic Papers* 30 (1978): 138-149.

(iii) Articles and Notes in Edited Volumes and Proceedings:

Davies, James B. and Anthony Shorrocks,"World Inequality" in Klaus F. Zimmermann (ed.), *Handbook of Labor, Human Resources and Population Economics* (2022), Springer.

Davies, James B. and Anthony Shorrocks, "Comparing Global Inequality of Income and Wealth", chapter 3 of Carlos Gradin, Murray Leibbrandt and Finn Tarp (eds.), *Inequality in the Developing World*, (2021) Oxford: Oxford University Press.

Davies, James B. "Comments on 'Toward a Broader Base for Personal Taxation: Reconciling Equity and Efficiency' by Jonathan Rhys Kesselman," in Jinyan Li, J. Scott Wilkie and Larry F. Chapman (eds.), *Income Tax at 100 Years*, Canadian Tax Foundation, 2017, pp. 9:1-6.

Davies, James B. "The Unit of Personal Income Taxation," in Bev Dahlby (ed.), *Reform of the Personal Income Tax in Canada*, Canadian Tax Foundation, 2017, pp. 45-78.

Davies, James B., "Discussion of 'What is Good Government? David Laidler's Views' by Robert Young and David Laidler," in Robert Leeson (ed.), *David Laidler's Contributions to Economics,* Bassingstoke, Palgrave Macmillan, 2010, pp. 109-113.

Davies, James B., "Policies for Lower Global Wealth Inequality," in Anotonio Estache and Danny Leipziger (eds.), *Stuck in the Middle: Is Fiscal Policy Failing the Middle Class?* World Bank and Brookings Institution, Washington D.C., 2009, pp. 97-124.

Davies, James B., "Wealth and Economic Inequality," in Wiemer Salverda, Brian Nolan and Tim Smeeding (eds.), *Oxford Handbook of Economic Inequality*, Oxford University Press, 2009, pp. 127-149.

Davies, James B., "An Overview of Personal Wealth," in James B. Davies (ed.), *Personal Wealth From a Global Perspective*, Oxford University Press, Oxford, 2008, pp. 1-23.

Davies, James B., Susanna Sandström, Anthony F. Shorrocks, and Edward N. Wolff, "The World Distribution of Household Wealth," in James B. Davies (ed.), *Personal Wealth From a Global Perspective*, Oxford University Press, Oxford, 2008, pp. 395-418.

Davies, James B., and Michael Hoy, "Progressivity Implications of Public Health Insurance Funding in Canada,"in Peter J. Lambert (ed.), *Equity*, Research on Economic Inequality, Vol. 15, Elsevier, Amsterdam, 2007, pp. 133-168.

Bartlett, Randal, James B. Davies, and Michael Hoy, "Can a Negative Income Tax System for the UK Be Both Equitable and Affordable?" in Karl Widerquist, Michael Lewis, and Steven Pressman (eds.), *The Ethics and Economics of the Basic Income Guarantee*, Ashgate Publishing, Aldershot, 2005, pp. 293-315.

Collins, Kirk A., and James B. Davies, "Recent Changes in Effective Tax Rates on PSE Level Human Capital in Canada," in Charles M. Beach, Robin W. Boadway, and R. Marvin McInnis (eds.), *Higher Education in Canada*, McGill-Queen's University Press for John Deutsch Institute for the Study of Economic Policy, Queen's University, Montreal and Kingston, 2005, pp. 417-451.

Collins, Kirk A., and James B. Davies, "Measuring Effective Tax Rates on Human Capital: Methodology and an Application to Canada," in Peter Birch Sorensen (ed.), *Measuring the Tax Burden on Capital and Labor*, MIT Press, Cambridge, Mass., 2004, pp. 171-212.

Collins, Kirk A., and James B. Davies, "Tax Treatment of Human Capital in Canada and the United States: An Overview and Examination of the Case of University Graduates," in Richard G. Harris (ed.), *North American Linkages: Opportunities and Challenges for Canada*, The Industry Canada Research Series, University of Calgary Press, Calgary, 2003, pp. 449-86.

Davies, James B., Michael Hoy, and Tracy Lynch, "Flat Taxes and Inequality in Canada," in Yoram Amiel and John A. Bishop (eds.), *Fiscal Policy, Inequality and Welfare, Research on Economic Inequality, Vol. 10*, Elsevier, Amsterdam, 2003, pp. 125-146.

Davies, James B., and A.F. Shorrocks, "The Distribution of Wealth," in A.B. Atkinson and François Bourguignon (eds.), *Handbook of Income Distribution*, North-Holland Elsevier, Amsterdam, 2000, pp. 605-675.

Davies, James B., David A. Green, and Harry J. Paarsch, "Economic Statistics and Social Welfare Comparisons: A Review," in Aman Ullah and David E.A. Giles (eds.), *Handbook of Applied Economic Statistics*, Marcel Dekker, New York, 1998, pp. 1-38.

Davies, James B., "A Comment," in William B.P. Robson and William Scarth (eds.), *Equality and*

Prosperity Finding Common Ground, Toronto, C.D. Howe Institute, 1997, pp. 93-104.

Davies, James B., "Explaining Intergenerational Transfers," in Paul Menchik (ed.), *Household and Family Economics*, Boston: Kluwer Academic Publishers, 1996, pp. 47-82.

Davies, James B., "Discussion of 'Using Geographic Variation in College Proximity to Estimate the Return to Schooling'by David Card," in L. Christofides, E.K. Grant, and R. Swidinsky (eds.), *Aspects of Labour Market Behaviour: Essays in Honour of John Vanderkamp*, Toronto: University of Toronto Press, 1995, pp. 222-224.

Davies, James B., and John Burbidge, "Household Data on Saving Behavior in Canada," in *International Comparisons of Household Saving*, James Poterba (ed.). Chicago: University of Chicago Press, NBER, 1994, pp. 11-56.

Davies, James B., "Inheritance and the Distribution of Wealth in Britain and Canada," in *Savings and Bequests,* T. Tachibanaki (ed.), Ann Arbor: University of Michigan Press, 1994, pp. 245-284.

Burbidge, John B., and James B. Davies, "Government Incentives and Household Saving in Canada," in *Public Policies and Household Savings*, James Poterba (ed.), Chicago: University of Chicago Press, NBER, 1994, pp. 19-56.

Davies, James B., "The Distribution of Wealth in Canada," in *Research on Economic Inequality*, Vol. 4, E. Wolff (ed.), Greenwich, CT: JAI Press, 1993, pp. 159-180.

Davies, James B., "The Distribution of Wealth and Economic Inequality," in *Social Inequality in Canada, Patterns, Problems, Policies*, 2nd edition, James Curtis, Edward Grabb, and Neil Guppy (eds.), Scarborough: Prentice Hall, 1993, pp. 105-120. (5th edition, 2009)

Davies, James B., "Tax Incidence: Annual vs. Lifetime Perspectives in the U.S. and Canada," in *Canada - U.S. Tax Comparisons,* J. Shoven and J. Whalley (eds.), Chicago: University of Chicago Press, 1992.

Davies, James B., "The Tax Treatment of the Family," in *Taxation to 2000 and Beyond*, Toronto: Canadian Tax Foundation, 1992. pp. 166-199.

Davies, James B., and John Whalley, "Taxes and Capital Formation: How Important is Human Capital?" in *National Saving and Economic Performance,* D. Bernheim and J. Shoven (eds.), Chicago: University of Chicago Press, 1991, pp. 169-197.

Davies, James B., "Incidence of Tax Expenditures in a Lifetime Framework: Theory and an Application to RRSPs," in *Tax Expenditures and Government Policy,* Neil Bruce (ed.), Kingston, ON: John Deutsch Institute, Queen's University, 1988, pp. 339-367.

Davies, James B., and Peter Kuhn, "Redistribution, Inheritance, and Inequality: An Analysis of Transitions," in *Modelling the Accumulation and Distribution of Wealth*, A. Masson and D. Kessler (eds.), Oxford: Oxford University Press, 1988, pp. 123-143.

Davies, James B., "Equity and Efficiency Aspects of a Business Transfer Tax," in *Report of the Policy Forum on Business Transfer Tax*, R. Boadway and J. Mintz (eds.), Kingston, ON: John Deutsch Institute, Queen's University, 1986, pp. 31-41.

Davies, James B., "Manufacturer's Sales Tax, Value-Added Tax, and Tax Incidence," in *The 1985 Conference Report: Report of the Proceedings of the Thirty-Seventh Tax Conference*. Toronto: Canadian Tax Foundation, 1986, pp. 15:1-15:14.

Davies, James B., "Training and Skill Development," in *Adapting to Change: Labour Market Adjustment in Canada* (vol. 18 of research studies, Royal Commission on the Economic Union and Development Prospects for Canada), W. Craig Riddell (ed.), Toronto: University of Toronto Press, 1986, pp. 163-219.

Davies, James B., "Does Canada Need Capital Transfer Taxation?" in *Tax Policy Options in the 1980's*, W. Thirsk and John Whalley (eds.), Toronto: Canadian Tax Foundation, 1982, pp. 337-357.

Davies, James B., "The 1970 Survey of Consumer Finance, Nonsampling Error, and the Personal Distribution of Wealth in Canada," in *Reflections on Canadian Incomes*, Ottawa: Minister of Supply and Services Canada for the Economic Council of Canada, 1980, pp. 321-340.

(iv) Book Review:

Davies, James B., "Book review of *Capital in the Twenty-First Century*", *Journal of Economic Inequality* 13 (2015): 155-160.

(v) Refereed Commentaries:

Collins, Kirk A., and James B. Davies, *Carrots and Sticks: The Effect of Recent Spending and Tax Changes on the Incentive to Attend University*, Commentary No. 220, Toronto, C.D.Howe Institute, October 2005, 22 pp.

Davies, James B., and Kenneth J. Boessenkool, *Giving Mom and Dad a Break: Returning Fairness to Families in Canada=s Tax and Transfer System*, Commentary No. 117, Toronto, C.D. Howe Institute, November 1998, 32 pp.

Davies, James B., *Marginal Tax Rates in Canada: High and Getting Higher*, Commentary No. 103, Toronto, C.D. Howe Institute, March 1998, 24 pp.

(vi) Non-Refereed Monographs:

Shorrocks, Anthony, Jim Davies and Rodrigo Luberas,*Global Wealth Report*, Credit Suisse Group AG, Zurich, annual, 2010 – 2022.

Shorrocks,Anthony, Jim Davies and Rodrigo Luberas, *Global Wealth Databook*, Credit Suisse Group AG, Zurich, annual, 2010 – 2022.

(vii) Articles in Non-Refereed Journals:

Davies, James B., "Control Spending to Cut Both Taxes and Tax-Backs," *Policy Options* Vol. 20, No. 10 (1999): 20-21.

Davies, James B., "Age, Wealth Inequality and Life-Cycle Modelling," *The Geneva Papers on Risk and Insurance, Issues and Practice* Vol. 24, No. 1 (1999): 64-76.

Davies, James B., "The Fiscal Dividend: Handling a Dangerous Idea," *Policy Options*, Vol. 19, No. 1 (1998): 13-15.

(viii) Published in Working Paper Series:

Davies, James B. "Economic inequality and COVID-19 death rates in the first wave, A cross-country analysis, Covid Economics issue 73 (23 March 2021), Centre for Economic Policy Research.

Davies, James and Anthony Shorrocks, "Comparing Global Inequality of Income and Wealth", UNU-WIDER Research Report 2018.

Davies, James B. and Livio Di Matteo, "Filling the Gap: Long Run Canadian Wealth Inequality in International Context", University of Western Ontario, Department of Economics Research Report No. 2018-1.

Davies, James B., "The Gini Coefficient and Personal Inequality Measurement", UWO Department of Economics Research Report No. 2016-1.

Gertz, Aaron B. and James B. Davies, "A CGE Framework for Modelling the Economics of Flooding and Recovery in a Major Urban Area", Economic Policy Research Institute UWO, Working Paper No. 2015-2.

Davies, James B., Xiaojun Shi and John Whalley, "The Possibilities for Global Inequality and Poverty Reduction Using Revenues from Global Carbon Pricing", Economic Policy Research Institute UWO, Working Paper No. 2012-7.

Davies, James B., "Redistribution of Income: Policy Directions", The School of Public Policy, University of Calgary, SPP Research Papers Vol. 6 Issue 23, August 2013.

Davies, James B. and Xiaoyu Yu, "Impacts of Cyclical Downturns on the Third Pillar of the RIS and Policy Responses", CLSRN Working Paper No. 113, April 2013.

Davies, James B., James MacGee and Jacob Wibe, "The Impact of Climate Change and Climate Policy on the Canadian Economy", Economic Policy Research Institute UWO, Working Paper No. 2011-2.

Davies, James B., "The Effects of Asset Price Changes on Economic Security in Canada, 2005-09", Economic Policy Research Institute UWO, Working Paper No. 2009-2.

Davies, James B., Susanna Sandström, Anthony B. Shorrocks, and Edward N. Wolff, "The Level and Distribution of Global Household Wealth", NBER Working Paper 15508, November 2009.

Davies, James B., and Al Slivinski, "The Public Role in Provision of Scientific Information: An Economic Approach",Economic Policy Research Institute UWO, Working Paper 2005-1.

Davies, James B., "Microsimulation, CGE and Macro Modelling for Transition and Developing

Economies," UNU/WIDER, Helsinki, Discussion Paper # 2004/08.

Davies, James B., "Empirical Evidence on Human Capital Externalities," Department of Finance, Ottawa, 2003, Working Paper 2003-11, and Economic Policy Research Institute UWO, Working Paper 2003-5.

(ix) Letters to the Editor

"As British as they come", *Globe and Mail*, May 15, 2010.

"One insight in Don Drummond's report", *Globe and Mail*, Feb. 20, 2012.

"In all our ? command", *Globe and Mail*, June 2, 2016.

"Trade war, translated", *Globe and Mail*, June 2, 2018.

"Carbon: Tactics, Tools and Taxes", *Globe and Mail,* Dec.3, 2018.

"Q&A", Globe and Mail Nov. 14, 2019.

"Pandemic Perspectives", *Globe and Mail*, March 17, 2021.

"More to Consider", *Globe and Mail*, November 8, 2022

(x) Miscellany:

"A Problem with Intrinsically Worthless Money," *Journal of Political Economy*, 106 (4), August 1998, back cover (excerpt from Don C. Reed, *The Dolphins and Me*, San Francisco, Sierra Club Books, 1989, suggested by Jim Davies).

UNPUBLISHED WORK:

(i) Research Proposal:

Bernard, P., C. Beach, J. Curtis., J.B. Davies, B. Fox, E. Lapierre-Adamcyk, M. Ornstein, and R. Robb. *A Proposal for a National Panel Study of the Social and Economic Dynamics of Making a Living*, submitted to the Social Sciences and Humanities Research Council of Canada, December 1988, 144 pp.

(ii) Technical Reports and Unpublished Working Papers:

Davies, James B. "Efficiency and Effectiveness of Savings Instrument Design," Federal-Provincial Territorial Ministers' Working Group on Retirement Income Adequacy, December 2009.

Collins, Kirk, and James B. Davies, "Effective Tax and Subsidy Rates on Human Capital Investment via Post-Secondary Education in Canada: 2000 and 2006," prepared for Department of Finance, Government of Canada, April 2007.

Davies, James B., and A.F. Shorrocks, "Wealth Holdings in Developing and Transition Countries," presented at Luxembourg Wealth Study conference, Perugia, January 2005 (see next section).

Davies, James B., "Social and Economic Risks to Seniors in Ontario," Ontario Panel on the Role of Government, January 2004.

Davies, James B., and Ian Wooton, "Payroll Taxes in Brazil: An Analysis of the Major Efficiency and Equity Issues," for World Bank, Washington, 1989.

Davies, James B., "The Incidence Effects of RPPs and RRSPs in a Lifetime Framework," for Department of Finance, Government of Canada, 1989.

CONFERENCE PRESENTATIONS:

The 1970 Survey of Consumer Finance, Non-sampling Error, and the Personal Distribution of Wealth in Canada
Winnipeg, May 1979, Economic Council of Canada, Conference on Canadian Incomes, invited.

Uncertain Lifetime, Consumption, and Dissaving in Retirement
Aix-en-Provence, France, August 1980, World Congress of the Econometric Society

Does Canada Need Capital Transfer Taxation?
Toronto, March 1981, Canadian Tax Foundation, Conference on Tax Policy Options for the 1980's

Redistribution, Inheritance, and Inequality: An Analysis of Transitions
University of Paris, September 1984, Seminar on Wealth Accumulation and Distribution Models, invited.

Redistribution, Inheritance, and Inequality: An Analysis of Transitions
Madrid, September 1984, European Meetings of the Econometric Society

Making Inequality Comparisons When Lorenz Curves Intersect
Montreal, May 1985, Canadian Economics Association annual meetings

A Dynamic Model of Redistribution, Inheritance, and Inequality
Queen's University, May 1985, Canadian Economic Theory Conference

Social Security, Longevity, and Moral Hazard
Winnipeg, May 1986, Canadian Economics Association annual meeting

Family Size, Household Production, and Life-Cycle Saving
University of Paris, June 1986, International Seminar on Life Cycle Theory (in honor of Franco Modigliani), invited.

Some Recent Development in the Theory of Private Intergenerational Transfers
St. John's College, Cambridge, July 1988, Work, Retirement and Intergenerational Equity, 1850-2050: The Social Economy of the Second Half of Life, invited.

Incidence of Tax Expenditures in a Lifetime Framework: Theory and an Application to RRSPs
Queen's University, Kingston, Ontario, November 16-17, 1988, John Deutsch Institute Conference on Tax Expenditures and Government Policy, invited.

Taxes and Capital Formation: How Important is Human Capital? (with John Whalley)Maui, Hawaii, January 5-7, 1989, National Bureau of Economic Research Conference on Saving, invited.

Tax Incidence: Annual vs. Lifetime Perspectives in the U.S. and Canada
Stanford, August 25-26, 1989, NBER/Donner Foundation, Canada - U.S. Tax Comparison Project, Preliminary Meeting, invited.

The Distributive Effects of Wealth Taxes
University of Toronto, September 12-13, 1991, Institute for Policy Analysis, Conference on Wealth Taxes, invited.

Tax Treatment of the Family
Canadian Tax Foundation, Taxation 2000 Conference, Toronto, January 24-25, 1991.
Inheritance and the Distribution of Wealth in Britain and Canada
Institute for Posts and Telecommunications Policy, 3rd International Conference on Saving and Bequest, Tokyo, March 17-18, 1992, invited.

Household Data on Saving in Canada (with John Burbidge)
National Bureau of Economic Research, International Saving Comparison Conference, Key Largo, March 19-20, 1993, invited.

Wealth Inequality and Age
TMR/Savings Workshop, Center for Economic Research, Tilburg University, The Netherlands, July 1-3, 1996, invited.
CEA Annual Meetings, St. John's Nfld., June 1997
International Conference on the Distribution of Wealth, University of Essex, United Kingdom, June 1997, invited.

The Distribution of Wealth
UNICEF and North-Holland Elsevier, Handbook of Income Distribution Working Session, Florence, March 20-22, 1997, invited.
International Conference on Intergenerational Transfers, Uppsala University, June 18-19, 1999, invited.

Human Capital and Taxation in Canada
CERF/IRPP Conference, Creating Canada's Advantage in an Information Age, Ottawa, May 4-6, 2000 invited.

Optimal Tax Mix in a Two-Sector Growth Model with Transitional Dynamics: An Analytical Approach
CEA Annual Meetings, Vancouver, June 2000.
Warwick / IFS / ESRC Public Economics Weekend, Warwick University, April 5 & 6, 2001.

Tax Treatment of Human Capital in Canada and the United States: An Overview and Examination of the Case of University Graduates
Industry Canada Conference on North American Linkages: Opportunities and Challenges for Canada; Calgary, June 20-22, 2001, invited.

Sociobiology and Bequest Motives
Arne Ryde Foundation, 21st Symposium: Non-Human Wealth and Capital Accumulation, Lund,

August 23-25, 2001, invited.

Equity Issues
Finance Canada/C.D.Howe Symposium on the Tax Treatment of Savings and Personal Investment Income, Toronto, April 17, 2002, invited.

Tax Treatment of Human Capital
Queen's University annual Public Finance conference, Kingston, Nov. 15, 2002 (with Kirk Collins), invited.

Social and Economic Risks to Seniors in Ontario
Ontario Panel on the Role of Government workshop, University of Toronto, May 14, 2003, invited.

Microsimulation, CGE and Macro Modelling for Transition and Developing Economies
UNU/WIDER Conference on Inequality, Poverty and Human Well-Being, Helsinki, May 30-31, 2003, invited.
PEP Network General Meeting, Senegal, June 2004, invited.

The Public Role in Provision of Scientific Information: An Economic Approach to the Basic Issues Value of Weather Workshop, Institute for Catastrophic Loss Reduction (ICLR), UWO, Dec. 15, 2004, invited.

Wealth Holdings in Developing and Transition Countries
Luxembourg Wealth Study (LWS) Conference on Construction and Usage of Comparable Microdata on Wealth, Perugia, Jan. 27-29, 2005, invited.

Carrots and Sticks: The Effect of Recent Spending and Tax Changes on the Incentive to Attend University
C.D.Howe Institute Session, CEA Meetings, McMaster University, May 2005, invited.

Estimating the World Distribution of Wealth
UNU/WIDER Project Meeting on Personal Assets from a Global Perspective, Helsinki, May 6-8, 2006, invited.

The World Distribution of Household Wealth
Eastern Economics Association Annual Meetings, New York City, Feb. 24, 2007.
World Bank Conference on Global Distributive Justice, Washington D.C., May 1, 2007, invited.
Conference on Mapping Global Inequalities, Center for Global, International and Regional Studies, University of California at Santa Cruz, December 13-14, 2007, invited.

An Integrated System Dynamics Model of the Social-Economic-Climatic System (with S. Simonovic) CIGI Climate Policy Workshop 2008, Waterloo, December 3, 2008, invited.

The Global Distribution of Household Wealth (with A.F. Shorrocks and R. Lluberas) International Economics Association Conference, Beijing, July 4-7, 2011, invited.

Risk and Return: Challenges for the Third Pillar of the Canadian Retirement Income System, HRSDC conference on Challenges for Canada's Retirement Income System, Ottawa, May 8, 2012, invited.

The Global Distribution of Wealth
Winter School on Inequality and Social Welfare Theory, University of Verona, Alba di Canazei, January 10, 2012, invited.

Panel on The Role of Assets and their Distribution
4th OECD Forum on Statistics, Knowledge and Policy, New Delhi, October 16, 2012, invited.

Measuring the Global Distribution of Wealth
CIGI-INET False Dichotomies Conference, Waterloo, Ontario, November 17, 2012, invited.

Redistribution of Income: Policy Directions
School of Public Policy, University of Calgary,
Income Inequality and Taxation Symposium, Calgary, November 27-28, 2012, invited.

Saving Impacts of CPP Reform
Conference on CPP Reform sponsored by University of Calgary School of Public Policy and CIRANO, Ottawa, November 19, 2013, invited.

Global Wealth Distribution, Recent Evidence
UNU/WIDER Conference on Inequality: Measurement, Trends, Impacts and Policies, Helsinki, September 6, 2014, invited.

The Unit of Personal Income Taxation
Conference on Reform of the Personal Income Tax in Canada, Sponsored by the School of Public Policy, University of Calgary and the Canadian Tax Foundation, Calgary, April 15-16, 2015, invited.

Trends in Global Wealth Inequality
2015 Waterloo Economics Workshop, Waterloo, April 25, 2015, invited.

Plenary Address: Global Trends in the Distribution of Wealth
Nordic Conference in Development Economics, 2015; University of Copenhagen, June 16, 2015, invited.

Distribution of Wealth: The Need for More and Better Data
Workshop on Measuring Inequalities of Income and Wealth, OECD High Level Expert Group on the Measurement of Economic Performance and Social Progress, Berlin, Sept. 15, 2015, invited.

The Distribution of Wealth: What Next?
Mapping the Future of Development Economics, UNU-WIDER 30th Anniversary Conference, Helsinki, September 17, 2015, invited.

The Gini Coefficient and Personal Inequality Measurement
Annual Meetings of the Canadian Economics Association, Ottawa, June 3, 2016.

Coastal Cities at Risk: Metro Vancouver Economic Impacts
CCAR Final Workshop, Vancouver, September 16, 2016, invited.

Economic Efficiency of Federal Provision of Scientific Information and Support for Science Research in Canada
Symposium on Science Funding Review: Practices and Information; Canadian Science Policy Centre, Ottawa Oct 3, 2016, invited.

Filling the Gap: Examining Canadian Wealth Inequality Over the Long Run
University of British Columbia Okanagan Symposium on Economic Inequality, Kelowna, November 18, 2016, invited.
Annual Meetings of the Canadian Economics Association, Antigonish, June 3, 2017.

Do Canada's Disaster Assistance Programs Need Reform?
Canadian Public Policy Lecture, Annual Meetings of the Canadian Economics Association, Banff, May 31, 2019.

Recent Changes in Wealth Inequality: Canada and the World
Canadian International Council conference on inequality, 8-9 June, 2021

SEMINAR PRESENTATIONS (after September 1987):

Social Security, Moral Hazard, and Longevity
University of Bath, November 25, 1987
Institute for Fiscal Studies, University College, London, January 26, 1988
London School of Economics, April 1988
University of Salford, March 3, 1988

Strategic Bequests
University of Essex, November 1987
London School of Economics, March 4, 1988
Centre d'Etudes et de Recherches sur L'Epargne, les Patrimoines et les Inegalités, Université de Paris,March 1988
McMaster University, October 1988
University of Guelph, November 18, 1989
Michigan State University, May 17, 1989
Political Economy Workshop, The University of Western Ontario, lunchtime talk, November 27, 1989
Public Finance Workshop, The University of Western Ontario, March 1990

The Lifetime Incidence of RRSPs
Carleton University, November 7, 1988

Taxes and Human Capital Formation: How Important is Human Capital?
The University of Western Ontario, December 1988
University of Toronto, November 24, 1989

The Treatment of Financial Intermediation Under a Value-Added Tax
The University of Western Ontario, September 24, 1990

Sex Preference, Investments in Children, and Fertility
The University of Western Ontario, June 13, 1991
Pennsylvania State University, March 1992

University of Rochester, October 1992

Household Data on Saving in Canada
Tilburg University, The Netherlands, August 1993
University of Windsor, October 1993

Gender Bias, Investments in Children, and Bequests
Tilburg University, The Netherlands, June 1994
Lakehead University, October 1994
Concordia University, November 28, 1994

Flat Taxes and Inequality
Australian National University, August 4, 1995
University of New South Wales, August 14, 1995
Victoria University of Wellington, August 25, 1995
York University, November 1998
Queen=s University, November 1998

Wealth Inequality and Age
University of Western Ontario, May 1997

Optimal Tax Mix in a Two-Sector Growth Model with Transitional Dynamics: An Analytical Approach
University of Saskatchewan, March 2000

The World Distribution of Wealth
University of Warwick, Department of Economics, Development Workshop, November 26, 2004

Wealth Holdings in Developing and Transition Economies
UNU/WIDER, Helsinki, January 24, 2005

The Public Economics of Weather Information (with Al Slivinski)
Economic Policy Research Institute Lunch-hour Workshop, March 29, 2005

How to Reduce Inequality While Flattening Taxes
Faculty of Economics and Management, Otto-von-Guericke University, Magdeburg, Germany, April 19, 2005

Effective Tax and Subsidy Rates on Human Capital Investment via Post-Secondary Education in Canada: 2000 and 2006
Department of Finance, Government of Canada, Ottawa, April 13, 2007

The World Distribution of Household Wealth
Laurier School of Business & Economics, in cooperation with the Centre for International Governance Innovation (CIGI), "Food for Thought" series, March 14, 2008
Carleton University, September 5, 2008

Lectures on the Reconstruction of Canadian Public Finances (3 lectures)

Meiji University, Tokyo, February 25-27, 2008

Personal Inequality Measurement
Department of Economics, University of Calgary, October 28, 2011

Coastal Cities at Risk: Metro Vancouver Economic Impacts
CCaR Final Workshop, Vancouver, September 16, 2016

The Gini Coefficient and Personal Inequality Measurement
Department of Economics, University of Manitoba, October 21, 2016
Department of Economics and Finance, University of Guelph, March 10, 2017

Wealth Levels, Wealth Distribution and Wealth Inequality: A Global Perspective
Department of Economics, Dalhousie University, November 22, 2019.